

February 2, 2012

## Termination and Cash Distribution

**Name: Bank BPH SA**  
**144A CUSIP: 060613106**  
**Reg S CUSIP: 060613205**  
**Ratio: 2 DR : 1 ORD (1 DR : 0.5 ORD)**

Owners of Depositary Receipts (“DRs”), each representing **0.5** ordinary shares of **Bank BPH SA** (the “Company”) have been previously notified that BNY Mellon as Depositary, has terminated the DR facility. As a result, the existing DR facility was terminated effective **December 31, 2010**. As the period for DR holders to cancel their DSs has expired, BNY Mellon has accordingly sold all remaining deposited securities representing outstanding DRs of **Bank BPH SA**.

DR holders of **Bank BPH SA** are now entitled to receive the cash proceeds from the sale of **Bank BPH SA** ordinary shares on a pro-rata basis.

Effective February 7, 2012, **Bank BPH SA** DR holders will be required on a mandatory basis to surrender their DRs to BNY Mellon for cancellation and exchange for the cash proceeds from the sale of the deposited securities as follows:

### Proceeds Resulting from the sale of Shares:

Gross Rate per DR:	\$4.427981
Depositary Fee:	<u>\$0.020000</u>
<b>Net Rate per DR:</b>	<b>\$4.407981</b>

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To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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