OC Oerlikon Corporation AG – Ratio Change

DR CUSIP: 67084Q100
DR ISIN: US67084Q1004
DR Ticker Symbol: OERLY

Please be advised that The Bank of New York Mellon, as Depositary, will change the ratio of the OC Oerlikon Corporation AG, Depositary Receipt (“DR”) program from 20 DSs representing 1 Common share to 1 DS representing 2 Common shares, effective October 3, 2012.

Please note the following:

Old DR Ratio: 20 DSs : 1 Common share
New DR Ratio: 1 DS : 2 Common shares
Effective date for DR ratio change: October 3, 2012

Please note: A ratio change may impact the fees payable by ADR investors.

As there are no ADRs outstanding in the ADR facility, no distribution will be made. Our ADR inventory will automatically represent the new ratio. The CUSIP will remain the same.

Books will be closed from October 1, 2012 and will reopen on October 4, 2012 for Issuance and Cancellation transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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