Mediclinic International Limited - Cash Distribution Resulting from the Sale of Rights

DR CUSIP: 58470X106
DR ISIN: US58470X1063
DR Ticker Symbol: MCFFY
Ratio (DRs:Underlying Shares): 1:5

Mediclinic International Limited announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 26.77263 Right(s) were issued for every 100 Common share(s) held as of the local record date of Sep 14, 2012.

The Mediclinic International Limited Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Mediclinic International Limited.

BNY Mellon has established the following dates for this corporate action:

<table>
<thead>
<tr>
<th>DR Record Date:</th>
<th>Oct 12, 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>DR Payment Date:</td>
<td>Oct 22, 2012</td>
</tr>
<tr>
<td>Gross Rate per DS:</td>
<td>$1.997079</td>
</tr>
<tr>
<td>Depositary Fee per DS:</td>
<td>$0.050000</td>
</tr>
<tr>
<td>Net Rate per DS:</td>
<td>$1.947079</td>
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</tbody>
</table>

Books will be closed from Sep 17, 2012 and will reopen on Oct 15, 2012 for Issuance transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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