Ratio Change

Name: Fresenius Medical Care
DR COMMON CUSIP : 358029106
Ticker: FMS
DR PREF CUSIP: 358029205
Ticker: FMS PR
Ratio (DRs:Underlying Shares): 1: 1

BNY Mellon, at the direction of Fresenius Medical Care (the “Company”), is announcing a ratio change on the Depositary Receipt (“DR”) program from 1 Depositary Share (“DS”) representing 1 Ordinary share to 2 DSs representing 1 Ordinary share.

The ratio change will occur simultaneously with a 100% DS distribution. DR holders will receive 1 additional DS for each DS held.

BNY Mellon has established the following:

DR Record Date: November 30, 2012
DR Payable Date: December 3, 2012
DR Distribution Rate: 100% Distribution (or 1 additional DS for each DS held).
Old DR Ratio: 1 DR : 1 Ordinary shares
New DR Ratio: 2 DRs : 1 Ordinary share
Effective date for DR ratio change: December 4, 2012

Beginning December 3, 2012 the books will be closed for issuances and cancellations and will open on December 7, 2012.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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