Termination Notice

NOTICE TO HOLDERS OF GLOBAL DEPOSITARY SHARES EVIDENCED BY
GLOBAL DEPOSITARY RECEIPTS REPRESENTING DEPOSITED ORDINARY SHARES
OF:
National Australia Bank - 144A/Reg S
ONE GDR REPRESENTS ONE SHARE
144A CUSIP: 017862154
Reg S CUSIP: 017861948

You are hereby notified that effective January 2, 2014 the sponsored 144A/Reg S GDR program of
National Australia Bank was terminated. As a result, BNY Mellon has closed its books for
issuances, cancellations and transfers of GDRs. As there are no GDRs outstanding in the GDR
facility for National Australia Bank, no additional notices will be distributed.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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